



Bank Finance

Key Contacts



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Overview

As worldwide financial markets become more complex, O'Melveny's Bank Finance team blends legal experience, market knowledge, practicality, and innovation to help clients identify the risks and opportunities they face. We represent some of the largest and most sophisticated corporations, banks, and investment funds as borrowers and lenders in financing and debt investment transactions in the United States, Asia, and Europe.

Our clients regularly achieve a wide range of bank finance transactions, including asset-based financings, bridge loans, credit facilities, mezzanine debt financings, subordination and intercreditor arrangements, and workouts and refinancings. With strong connections with banks, lenders, and underwriters, and robust dealflow around the world, we add value for clients through introductions to potential lenders and borrowers, maximization of negotiating leverage, and knowledge of prevailing market trends and deal terms.

Accolades

"With its national coverage and depth of expertise, the firm's bet-the-company labor and employment litigation practice is

very well known."

Legal 500 US

Clients

- Avenue Capital
- Beachpoint Capital Management
- Black Canyon Capital
- Clearlake Capital
- Collier Investment Management
- Edwards Lifesciences
- Guess?
- LBI Media
- Oaktree Capital
- Wells Fargo
- Western Digital

Related Practices

- Bankruptcy & Restructuring
- Capital Markets
- Asset Management
- Mergers & Acquisitions
- Project Finance & Development
- Real Estate