



## O'MELVENY & MYERS LLP

### David Roberts

**PARTNER**



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**David J. Roberts** is a partner in O'Melveny's Beijing office and a member of the firm's Transactions Department. David has considerable experience representing clients in the areas of capital markets, private equity, venture capital and mergers and acquisitions. David has also applied his 12 years of experience living and working in mainland China since the late 1980's to assist foreign investors with their investments in China, and Chinese companies with their strategies to grow internationally and attract foreign private and public investors.

Prior to returning to China in 2003, David practiced corporate and securities law in California from 1999 to 2003.

#### **Illustrative Professional Experience**

- Representation of underwriters and issuers in securities offerings on Nasdaq and NYSE, and 144A offerings in connection with Hong Kong public offerings
- Representation of leading venture capital and private equity firms, and their portfolio companies
- Concentrated experience in technology and new media investments and structures in China, including in the areas of Internet, wireless, software, education, advertising and technology outsourcing
- Counseling buyers and sellers in mergers and acquisitions involving both private and public companies
- Advising on U.S. securities laws and SEC, Nasdaq and NYSE rules and regulations

#### **Professional Activities**

**Member**, Business Law Section, State Bar of California  
**Language**, Speaks and reads Chinese (Mandarin)

#### **professional focus**

China  
Private Equity and Venture Capital  
Chinese Company Public Offerings  
in the United States and Hong Kong  
Capital Markets

#### **education**

**University of Washington School of Law**, J.D.: Notes & Comments  
Editor, *Washington Law Review*

**University of California at Santa Cruz**, B.A., History: with highest honors; Phi Beta Kappa; College Honors; 1994 University of California President's Award for Excellence in Undergraduate Research

#### **admitted**

California

#### **publications**

**Post-M&A Rules Offshore  
Restructuring for Private Equity  
and Venture Capital Investments in  
China** (Topics in Chinese Law -  
March 2009)