



O'MELVENY & MYERS LLP

Suzanne Uhland

PARTNER



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Suzanne Uhland is a partner in O'Melveny's San Francisco and Newport Beach offices, is Chair of the Restructuring Practice, and is a member of the Policy Committee. Suzanne has substantial experience in Chapter 11 reorganizations and representing buyers and sellers in Bankruptcy Code Section 363(b) sales and other distress transactions. She also represents financial institutions and public and private companies in connection with credit financing transactions.

Suzanne often practices with the Firm's Transactional attorneys, both in bankruptcy cases and in structuring transactions to avoid bankruptcy-related risks. Suzanne also has a significant range of experience in real estate, technology, retail, and healthcare financings and restructurings.

Suzanne is recognized by *Chambers and Partners USA* (2008 and 2009) for her restructuring work, was selected by her peers for inclusion in *The Best Lawyers in America*, was named by Orange Coast Magazine as one of the Best Lawyers in Orange County, and is listed in *Who's Who Legal Insolvency & Restructuring* in California.

Illustrative Professional Experience

Suzanne has considerable experience representing:

- Debtors-in-possession, creditors, and DIP lenders in business chapter 11 cases of public and private companies
- Buyers and sellers in Bankruptcy Code Section 363(b) sales and other distressed mergers and acquisitions
- Financial institutions and public and private companies in connection with credit financing transactions
- Licensors and licensees of intellectual property in connection with preserving or acquiring intellectual property rights in distressed situations
- Real estate lenders, landlords, and owners, including the reorganization of one of the largest office complexes in Orange County

Recent matters include representation of:

- Represents **New Century Financial Corporation**, one of the largest of subprime lenders to have filed chapter 11, in general bankruptcy, corporate and litigation matters as debtor in possession
- Represented **Printronic**, an entity controlled by **Vector Capital**, in its acquisition of assets from TallyGenicom LP in TallyGenicom's Chapter 11
- Represents **Advanced Marketing Services**, a major distributor of books to retailers, in its chapter 11 case, including 363 sales of its two major business divisions
- Represents **Western Digital** in its acquisition of substantially all of the assets of Read Rite Corporation and related proceedings pertaining to intellectual property license rights
- Represents **Replay TV (SonicBlue, Inc.)** as special bankruptcy litigation counsel in its litigation with Intel, Inc.
- Represents **SeraCare Life Sciences, Inc.**, as special litigation and corporate counsel in its Chapter 11 case
- Represents cable Internet company **Excite/At Home** in its Chapter 11 proceeding, and the At Home Liquidating Trust in the winddown of the estate
- Represents private equity fund **Harrington Partners** in its bankruptcy acquisitions

Professional Activities

Law Clerk, Honorable Mariana R. Pfaelzer, U.S. District Court, Central District of California, 1989-1990

Adjunct Professor, Secured Transactions, Southwestern University School of Law, 1990

Board of Governors, Financial Lawyers Conference (1997-present)

Speaker, "Derivatives and Insolvency," The Commercial Law and Bankruptcy Section of The Bar Association of San Francisco, January 2009; "Bankruptcy and Intellectual Property; When Worlds Collide," Financial Lawyers Conference, February, 2006; "Can It Be Done By the Numbers?," Turnaround Managers Association, 2003 Spring Conference; "Current Issues in Bankruptcy Litigation," American Bankruptcy Institute, Bankruptcy Battleground West, 2003

professional focus

Restructuring
Health Care
Derivatives and Structured Products
Distressed Mergers and
Acquisitions
United States

education

Yale University, J.D., 1988: Co-Editor in Chief, *Yale Journal on Regulation*

Stanford University, M.A., 1986

Stanford University, A.B., 1984: with distinction; Phi Beta Kappa

admitted

California