



Nidhi M. Geevarghese

Counsel

New York

D: +1-212-326-2109

ngeevarghese@omm.com

Nidhi Geevarghese represents and advises financial institutions, private equity funds and companies in connection with complex and cross-border financing transactions, including secured and unsecured debt financings, acquisition financings, asset based financings and project financings. She also has experience with a variety of other corporate transactions, including mergers, acquisitions, restructurings and energy and infrastructure development matters. Nidhi also advises clients on general corporate, transactional and governance matters.

Experience

- Represented **Surgical Specialties Corporation** in connection with US\$265 million senior secured credit facilities with Capital One, among others
- Represented **Skyview Capital** in connection with a US\$65 million senior secured revolving credit facility with MidCap Financial and Apollo
- Represented **eHi Car Services** in connection with a US\$200 million equivalent credit facility with Deutsche Bank, among others
- Represented **Electronics for Imaging** in connection with a US\$150 million senior secured revolving credit facility with Citibank, among others
- Represented **Highview Capital** in connection with US\$80.5 million senior secured credit facilities with Ally Bank and Stellus Capital
- Represented **Aviation Capital Group** in connection with a term loan facility with BNP Paribas, among others

Admissions

Bar Admissions

New York

Education

Brooklyn Law School, J.D.: Executive Notes and Comments Editor, *Brooklyn Journal of Corporate, Financial & Commercial Law*

Zicklin School of Business at Baruch College, M.B.A., International Business

University of Rochester, B.A., Economics and Political Science: *magna cum laude*; Phi Beta Kappa

- Represented **Capital One** in connection with the restructuring of Castex Energy Partners pursuant to a Chapter 11 plan of reorganization
- Represented **Coso Geothermal Power** in connection with US\$90 million senior secured notes purchased by John Hancock and JPMorgan Chase
- Represented **Wells Fargo** in connection with a US\$125 million senior secured revolving credit facility for Diamond Foods
- Represented **Entegra Power Group** with respect to the restructuring of \$1.8 billion of secured indebtedness through a pre-negotiated Chapter 11 plan of reorganization
- Represented **Macquarie Infrastructure Company, Macquarie Infrastructure Partners, Macquarie Renewable Energy Holdings** and their affiliates with respect to various proposed acquisitions, dispositions and financing matters
- Represented **Steel River Infrastructure Fund** and its affiliates, including **PNG Companies** and **Peoples Natural Gas**, with respect to various proposed acquisitions and several financing arrangements
- Represented **LaGuardia Gateway Partners** with respect to the complete redevelopment and long-term operation of the Central Terminal Building at New York LaGuardia Airport
- Represented **Hecate Energy LLC** with respect to several matters, including a joint venture to develop solar generating projects, the sale of certain solar projects and a financing arrangement
- Represented **Bloom Energy Corporation** with respect to the financing of a portfolio of baseload fuel cell electricity generators, as part of a long-term strategic partnership with Exelon Generation Company
- Represented a leading financial institution with respect to the tax equity financings of various wind power projects
- Represented **Mitsui & Co.** in acquisition and investment transactions in North and South America

Professional Activities

Externships

- The U.S. Securities and Exchange Commission

Author

- “A Shocking Loss of Investor Protection: The Implications of Morrison v. National Australia Bank,” *Brooklyn Journal Of Corporate, Financial & Commercial Law* (2011)