



Andrew Weiler

Partner

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As the European Head of the Firm's Mergers and Acquisitions and Corporate Finance practices, Andrew Weiler is dual-qualified in New York and England and Wales and represents multinational companies and private equity firms in merger and acquisition and joint venture transactions and advises some of the world's largest fund of funds on secondary acquisitions of private equity interests.

Andrew is widely recognised as one of Europe's leading issuer-side advisors in the cross-border private placement market. He has advised nearly 100 non-US issuers on 4(a)(2) traditional debt private placements totalling more than US\$20 billion, placing him in the highest ranks of deal counsel for issuers in this market.

As both a US and UK citizen, Andrew has practiced in London for more than 17 years, having previously worked in New York, Stockholm and Helsinki.

Andrew has been recommended by *The Legal 500* for his work in M&A and private equity, designated a "Super Lawyer" in M&A in *Super Lawyers Magazine*, and has been repeatedly recognized by *Chambers UK*, *The Legal 500*, and *IFLR 1000* as a Leading Individual in private placements.

Prior to joining O'Melveny, Andrew practiced at an *AmLaw 10* firm.

Admissions

Admitted

New York

Solicitor of England and Wales

Admitted to Practice

US Supreme Court

Education

Duke University, J.D., 1993: Order of Coif; Editor, *Duke Law Journal*; Chairman, Moot Court Board

Dartmouth College, B.A. 1990: *cum laude*; East Asian Studies

Experience

Mergers and Acquisitions

- Advised The Coca-Cola Company in (i) its formation of a Nordic joint venture with Carlsberg A.S. and (ii) its restructuring of a global joint venture with Nestle S.A.;
- Advised private equity house Clyde Blowers Capital on numerous acquisitions, divestitures and reorganisations.
- Advised the Hellenic Telecommunications Organisation (OTE) in its sale of its satellite business HellasSat to Arabsat;
- Advised ABB in (i) its sale to British Nuclear Fuels plc of its nuclear businesses located predominantly in the US, Sweden, France and Germany, (ii) its sale to a private equity firm of its global air handling business located in over 30 jurisdictions, (iii) its divestiture of its global metering business to Ruhrgas Industries GmbH, and (iv) its sale of its global reinsurance business to White Mountains Insurance Group;
- Advised one of the world's largest investors in private equity, in various secondary acquisitions of portfolios of private equity interests, secondary direct spin-outs and primary investments in investment funds;
- Advised Trafigura on various M&A and joint venture transactions;
- Represented the founders of asset manager Indicus Advisors in their sale to Ares Management LLC, the global alternative asset manager, of 100 percent of their equity interests in various Indicus group entities overseeing over \$2 billion in assets in CLOs and other credit funds and providing advisory services on \$4 billion of investments;
- Advised Investec on (i) its acquisition of IdaTech LLC, a US fuel cells business, and (ii) the subsequent reorganisation and initial public offering of IdaTech plc on AIM, a market of the London Stock Exchange;
- Advised HBO Central Europe, a joint venture between HBO, Disney and Sony, in relation to its sale of Spektrum, its documentary TV channel, to Chellomedia, the content division of Liberty Global;
- Advised Lionsgate, a leading independent film studio, on its joint venture with Eros International, the London-listed Indian film studio;
- Advised HSBC Principal Investments in relation to its investment, alongside Google and Liberty Global, in 03B Networks, which plans to deploy multiple satellites for provide high-speed, low-cost Internet connectivity to emerging markets in Asia, Africa, Latin America and the Middle East;
- Advised EQT Partners AB, a leading Swedish private equity firm, in various strategic acquisitions by its European portfolio companies of US electronics and automation companies;

Private Placements

Andrew has advised the following issuers, among others, on cross-border private placements:

Aegis Group plc

Johnson Matthey plc

Aggregate Industries

Johnston Press plc

Aggreko plc
Kidde plc
Aliaxis S.A.
King's College London
Amec plc
Laird plc
Arcadis N.V.
Legend Holdings
Arriva plc
Logica plc
Bank of Valetta
McBride plc
BBA Aviation plc
Mitie Group plc
Bedford Estates
Morgan Advanced Materials plc
Blenheim Palace
Neopost S.A.
Borealis AG
Novar plc
BPB plc
Oldendorff Carriers GmbH
BPI plc
Oriflame Cosmetics
Brammer plc
Pendragon plc
BTP plc
Phoenix Pharmahandel AG
Bureau Veritas S.A.
Portman Estate
Cadogan Estates Limited
QinetiQ plc

Campofrio Group
Rexam plc
Candover Investments plc
RMC Group plc
Capco Group
Rugby Group plc
Christie's plc
Saft S.A.
Ciments Français S.A.
SAP AG
Coca-Cola Icecek
Scottish & Newcastle plc
Coloplast A/S
Serco Group plc
Connaught plc
Smith & Nephew plc
Cordiant Communications Group
SVG Capital plc
Corio N.V.
Syngenta AG
Dräxlmaier Group GmbH
Tarmac plc
Dyson Limited
Tele 2 AB
Great Portland Estates
The Economist Group
Hammerson plc
Tibbet & Britten plc
Howard de Walden Estates
University of York
Iberdrola S.A.
Uralita S.A.

Inchcape plc
Veolia Environnement
Interserve plc
Vivarte S.A.
Israel Chemicals Ltd
Warburtons Limited
Jersey Electricity
Wereldhave N.V.
Jersey Telecom
Wincanton plc

Professional Activities

- Alternate ABA Observer to the United Nations Economic and Social Council in Geneva (2017-2018)

Honors & Awards

- *Chambers Europe* 2020: Capital Markets: Debt
- Recognized by *IFLR1000* as "Highly Regarded" (2019-2021)
- *Chambers Global* 2018-2021: UK, Capital Markets: Debt (Leading Lawyer and Foreign Expert for USA)
- *Chambers USA* 2018: Capital Markets: Debt & Equity (Foreign Expert Based in UK)

Languages

- French
- Swedish