



## Lillian Cheung

Counsel

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Lillian Cheung is a counsel in O'Melveny's Hong Kong office. Her practice focuses on capital markets transactions. She has experience in initial public offerings, debt offerings, mergers and acquisitions, and various other commercial transactions. In addition, she advises Hong Kong-listed companies on Listing Rules and other regulatory compliance matters.

## Experience

### Initial Public Offerings

- Dexin China Holdings Company Limited (2019.HK) in its US\$190 million IPO on the Main Board of the Hong Kong Stock Exchange
- Hua Medicine (SEHK: 2522) in its US\$110 million IPO on the Main Board of the Hong Kong Stock Exchange sponsored by Goldman Sachs and CLSA Limited
- Yadea Group Holdings Limited (SEHK: 1585) in its US\$166 million global offering and IPO on the Main Board of the Hong Kong Stock Exchange
- China International Capital Corporation, Goldman Sachs, Morgan Stanley, Citi, and China Merchants Securities as underwriters in the US\$925 million global offering and listing of the H shares of Red Star Macalline Group Corporation Ltd. (SEHK: 1528) on the Main Board of the Hong Kong Stock Exchange
- Deutsche Bank and BOCI Asia Limited (SEHK: 1443) as underwriters in the US\$60 million global offering and IPO of Fulum Group Holdings Limited on the Main Board of the Hong Kong Stock Exchange

## Admissions

Hong Kong

## Education

University of Hong Kong, P.C. LL.

Manchester Metropolitan University,  
C.P.E.

Hong Kong University of Science and  
Technology, B. Sc. (Economics)

- Morgan Stanley, CITIC Securities Corporate Finance, ICBC International and other underwriters in the US\$130 million global offering and IPO of China VAST Industrial Urban Development Company Limited (SEHK: 6166) on the Main Board of the Hong Kong Stock Exchange
- Optics Valley Union Holding Company Limited (SEHK: 0798) in its US\$107 million global offering and IPO on the Main Board of the Hong Kong Stock Exchange
- Deutsche Bank as the sole global coordinator in the US\$100 million global offering and IPO of Tsui Wah Holdings Limited (SEHK: 1314) on the Main Board of the Hong Kong Stock Exchange
- Goldman Sachs and Deutsche Bank as underwriters in the US\$336 million global offering and IPO of Sunac China Holdings (SEHK: 0445) on the Main Board of the Hong Kong Stock Exchange. This transaction was awarded "Deal of the Year" by *China Business Law Journal* in 2010
- Macquarie, HSBC, and Nomura as underwriters in the US\$200 million global offering and IPO of Top Spring International Holdings (SEHK: 1918) on the Main Board of the Hong Kong Stock Exchange, the first-ever listing to provide a mixed media offering in Hong Kong at the time
- Macquarie, CCB International, and China Merchants Securities as underwriters in the US\$108 million global offering and IPO of Shifang Holdings (SEHK: 1831) on the Main Board of the Hong Kong Stock Exchange

#### **Mergers and Acquisitions, and Other Capital Markets Transactions**

- The buyer consortium in its US\$300 million privatization offer for all the H shares of Shandong Luoxin Pharmaceutical Group Stock Co., Ltd.
- China International Marine Containers (SEHK: 2039) in the spin-off of 78.15% issued share capital of Pteris Global Limited to China Fire Safety (SEHK: 0445), an affiliate of CIMC, by way of a whitewash waiver
- Central China Real Estate Limited (SEHK: 832) in its \$132 million issuance of new shares to Joy Bright Investments Limited and third party subscribers by way of a whitewash waiver
- UBS, Nomura, ABC International and Haitong International as placing agents in the US\$200 million top-up placement of Logan Property Holdings Company Limited (SEHK: 3380)
- China Everbright International (SEHK: 0257) in its US\$472 million top-up placement
- China VAST Industrial Urban Development Company Limited (SEHK: 6166) in its US\$100 million convertible bonds and notes issue
- Yuzhou Properties Company Limited (SEHK: 1628) in its US\$200 million senior notes offering
- Various Hong Kong-listed companies, including China COSCO Holdings Limited, Guangdong Yueyun Transportation Company Limited, Sunac China Holdings and Yuzhou Properties Company Limited , in compliance issues related to Hong Kong Listing Rules, Companies Ordinance, and Codes on Takeovers and Mergers

#### **Languages**

- English
- Cantonese
- Mandarin