



Vince A. Ferrito

Counsel

New York
D: +1-212-326-2211
vferrito@omm.com

Vince Ferrito represents public and private companies and private equity investors in strategic commercial transactions including mergers and acquisitions, joint ventures, restructurings, minority investments, tender offers and divestitures as well as capital market financings. Vince's practice focuses on the full range of M&A matters and he regularly advises corporations, institutional investors, their management and boards of directors in connection with corporate governance, strategic transactions, compliance and other corporate matters. In addition, Vince represents buyers and sellers of sports franchises in various professional leagues including the NFL, NBA, NHL, and MLS, among others. Prior to joining the legal profession, Vince spent several years in finance and business and also served as an Officer in the United States Marine Corps.

Experience

Mergers & Acquisitions Transactions

- Represented **MHR Fund Management** in its \$1.8 billion sale of Emisphere Technologies to Novo Nordisk.
- Represented **David Tepper**, founder and president of global hedge fund Appaloosa Management, in his acquisition of **Major League Soccer's 30th expansion team** for Charlotte, North Carolina
- Represented **Progenics Pharmaceuticals, Inc.** in its merger with Lantheus Holdings, Inc. in an all-stock transaction
- Represented **Alibaba** in its sale of a subsidiary and its investment in an e-commerce company

Admissions

Bar Admissions

New York
New Jersey

Education

Fordham University, J.D.: *summa cum laude*; Chapin Prize Winner

Fordham University, M.A.,
International Political Economy:
summa cum laude

Villanova University, B.S., Business
Administration (Finance): *magna cum laude*

- Represented Thirty Five Ventures and NBA player **Kevin Durant** in his purchase of a minority interest in **MLS Philadelphia Union**
- Represented **Palladium Equity Partners** in its investments in Envoy Global, QMax Solutions and Quirch Foods
- Represented **Meg Whitman** and **Dr. Griff Harsh** in their acquisition of a minority interest in **MLS Cincinnati FC**
- Represented a subsidiary of the **London Stock Exchange Group** in an asset purchase and related asset sale
- Represented an investor group in the acquisition of a minority interest in **MLS Seattle Sounders FC**
- Represented **Peter Norton** in his investment in a technology company and other general corporate matters
- Represented **Health E-Commerce** (parent company of FSAsore.com) in its sale to Beecken Petty O'Keefe & Company, LLC
- Represented **MHR Fund Management** in its investments in a digital media company and a biosciences company
- Represented investors including Hollywood producer **Jerry Bruckheimer** in David Bonderman and Oak View Group's acquisition of **NHL Seattle Kraken**
- Represented **TTM Technologies, Inc.** in its \$775 million acquisition of Anaren, Inc.
- Represented **Johnson & Johnson** in a \$1 billion asset sale
- Represented **Weyerhaeuser Company** in its \$23 billion merger with Plum Creek Timber Company
- Represented **Allied World Assurance** in its acquisition of a minority interest in and strategic partnership with Blue Vista Capital Management
- Represented **Panasonic** in its acquisition of TS Sports, LLC

Capital Markets Transactions

- Represented **NCR Corporation** in connection with its self-tender offer resulting in the purchase of \$1 billion of its common stock
- Represented the underwriters, led by **Citigroup, JPMorgan, BofA Merrill Lynch, MUFG** and **US Bancorp** in connection with a \$1.15 billion registered debt offering of Pentair Finance S.A.

Corporate & Government Experience

- Panasonic Corporation of North America
- Shell Exploration and Production
- United States Marine Corps

Professional Activities

Publications

- "Enforceability of Foreign Arbitration Awards in the US," Dispute Resolution Journal, Juris Publishing, Vol. 68, No. 1, (September 2013)