



Mathew J. Saur

Associate

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Recognized as a Top 40 under 40 “Dealmaker” by The M&A Advisor and profiled by the *The Wall Street Journal*, Matt Saur focuses his practice on mergers and acquisitions, private equity, venture capital, and other strategic and commercial transactions, including entity formation and structuring, on behalf of funds, family offices, individuals and companies. Mr. Saur has worked on transactions with an aggregate value in excess of \$100 billion.

Mr. Saur has continuously been selected as a strategic advisor throughout his clients’ and their investments’ entire lifecycles— from early-stage and growth financing to late-stage and mature mergers and acquisitions. In addition, Mr. Saur has counseled numerous clients in commercial transactions, including stadium and arena developments, sponsorships, sports league formations, sports league entries, media-related transactions and licensing agreements. He has also served as a strategic advisor on several high-stakes litigation cases, including the famed Xerox Corporation suit, in which shareholders Darwin Deason and Carl Icahn sued, and ultimately settled with Xerox Corporation, which led to the takeover of Xerox by the plaintiffs.

Mr. Saur is a sought-after speaker on mergers and acquisitions, corporate law and board counseling. Most recently, Mr. Saur spoke at the University of Notre Dame on the topic of mergers and acquisitions. In addition, Mr. Saur is currently teaching a class at the University of Miami Law School on mergers and acquisitions in professional sports.

Since 2015, Mr. Saur has served as a Trustee on the Board of Trustees of Thiel College. He also serves as an Executive Board Member of the Notre Dame Lawyers of New York.

Admissions

Bar Admissions
New York

Education

University of Notre Dame, J.D., 2014,
magna cum laude
Thiel College, BS, International
Business; BA, Business
Administration, *magna cum laude*

Prior to joining O'Melveny, Mr. Saur was a mergers and acquisitions associate at a top AmLaw 100 firm in New York City.

Mr. Saur earned his J.D., magna cum laude, from the University of Notre Dame Law School and his B.S. and B.A., magna cum laude, from Thiel College, where he played varsity football and was the Student Government President.

Experience

Technology

- **Darwin Deason and Carl Icahn**, as two of the three largest shareholders of Xerox Corporation, in Xerox's proposed sale to Fujifilm Holdings
- **Darwin Deason and Carl Icahn** in their proxy fight with Xerox
- **Darwin Deason** in his landmark litigation with Xerox
- **International Business Machines** in connection with the sale of its microelectronics business to GLOBALFOUNDRIES
- **KION Group AG** in connection with its acquisition of Dematic from AEA Investors and Ontario Teacher's Pension Plan
- Advised a special committee of the Board of Directors of **comScore, Inc.** with respect to a campaign launched by activist hedge fund Starboard Value LP
- Multi-billion dollar family office in connection with the acquisition of a mid-cap technology company
- Large cap tech-enabled services company in connection with an activist investor

Entertainment & Media

- **Scientific Games Corporation** in its acquisition of Spice Rack Media, Inc.
- **Scientific Games Corporation** in its acquisition of Lapis Software Associates, LLC
- Large investment fund on its acquisition of an international media company
- Multi-billion dollar family office on the acquisition and development of a movie production studio

Consumer

- **ICC Industries**, as controlling shareholder of Frutarom Industries, on Frutarom's sale to International Flavors & Fragrances
- **Energizer Holdings, Inc.** on its acquisition of the global battery and portable lighting business of Spectrum Brands, Inc.
- **Barclays Capital** on Roark Capital Group's acquisition of Buffalo Wild Wings Large-cap consumer company in connection with an activist investor
- Large-cap consumer company in connection with an activist investor

Sports

- **Scientific Games Corporation** in its acquisition of NYX Gaming Group, the world's leading sports betting platform
- **Hillsborough County** on its ongoing efforts to build a new ballpark for the Tampa Bay Rays

- Multiple representations of individuals and groups seeking to purchase or sell minority or majority interests in professional sports teams, including teams in the "Big 5" US professional sports leagues, the WNBA and the NWSL
- **Washington Convention and Sports Authority t/a Events DC** on a number of event and sponsorship transactions
- **Global Sound**, a sports industry leader in audio technology for stadiums and arenas, in its partnerships and other commercial agreements with teams from the "Big 5" US professional sports leagues
- **American Flag Football League** on various corporate matters
- MLB team on the acquisition of a minor league club
- MLB team on the relocation of its minor league operations
- Ownership group of an MLS team on investment, stadium development and other corporate matters

Esports

- **Envy Gaming** on various corporate and other league matters, including equity financing
- **Gen. G** (previously KSV Esports International) on various corporate and other league matters, including equity financing
- Echo Fox on various corporate and other league matters
- Numerous esports organizations in connection with equity financings and league matters, including league entries
- A prominent esports organization on an internal investigation
- **Ingame Esports Inc.** in connection with a first of its kind public-private partnership with Atlantic City to bring esports events to the region

Other Public Matters

- **Northlane Capital Partners** on the merger of its portfolio company with a portfolio company of Linden Capital Partners
- **Lazard Ltd** on its stock acquisition of Verus Partners
- **AmerisourceBergen** on its acquisition of MWI Veterinary Supply
- **Lazard Ltd** in connection with EFG International AG's acquisition of Banco BTG Pactual S.A.