



Jane Wu

Counsel

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Jane Wu advises US and foreign issuers and underwriters in a broad range of capital markets transactions, including initial public offerings, secondary offerings, debt offerings, PIPEs, and other complex capital-raising transactions. Jane also advises clients on securities law compliance, corporate governance, and other corporate matters. She leverages her experience as a former in-house lawyer to bring a practical, business-focused approach to helping clients navigate risk and devise effective solutions.

Prior to joining O'Melveny, Jane served as assistant general counsel (corporate and securities) of a US\$8 billion market cap, NASDAQ-listed technology company. In-house, she was responsible for '34 Act filings (including 10-Ks, 10-Qs, 8-Ks, and proxy statements), coordinating matters relating to the annual meeting of stockholders, assisting with Section 16 filings, and supporting M&A, corporate finance, corporate formation and reorganization, and commercial initiatives.

Prior to her time in-house, Jane was a partner in the Debt Finance Practice of an *AmLaw 10* international firm. She advised public and private companies as well as private equity sponsors on acquisition financings, first- and second-lien and unitranche financings, dividend recapitalizations, and other corporate financing transactions.

Admissions

Bar Admissions
California
New York

Education

Fordham University School of Law,
LLM, 2007
University of Auckland, LLB, 2005
University of Auckland, Bachelor of
Commerce, 2005