



Peter T. Healy

Of Counsel

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With more than 25 years of experience, Peter Healy represents companies and underwriters in public offerings (debt and equity), private placements (debt and equity), going-private transactions, and other capital market transactions. His practice also involves mergers and acquisitions, fund formation and the representation of private equity firms, hedge funds, and sovereign wealth funds in their investment activities. Peter also has substantial experience in the representation of companies and institutional investors in secondary market transactions and tender offers involving some of the world's leading private companies. Peter frequently advises boards of directors, independent committees, investment banks and fund sponsors in connection with various capital market, M&A and secondary market transactions.

Admissions

Bar Admissions
California

Education

University of California Hastings,
College of Law, J.D., 1978
Cornell University, M.B.A., 1975: with
distinction
Santa Clara University, B.S., 1973

Professional Activities

Speaker

- Industry groups, investment banks, boards of directors, fund managers and continuing legal education seminars pertaining to various corporate and securities law matters

Former Vice Chair

- ABA Section on REITs and Securitization

Panelist

- Practicing Law Institute on "Going Private" Transactions; Mergers & Acquisitions in California; and numerous other presentations and relevant corporate securities topics, including legal issues in secondary market transactions and tender offers

Author/Editor

- Articles and books for various continuing legal education and industry publications

Honors & Awards

- *Chambers USA*, Leading Lawyer, Nationwide and California, Capital Markets: Debt & Equity (2007, 2010-2015)
- *Chambers Global*, Recommended Lawyer for Capital Markets: Debt & Equity (2010-2013, 2016)
- *Chambers Global*, *The World's Leading Lawyers for Business* (2012)
- *IFLR 1000*, Leading Lawyer (USA) in Capital Markets, Capital Markets: Debt, Capital Markets: Equity (2015); Highly Regarded Individual (USA) in Capital Markets: Debt, Capital Markets: Equity (2018)
- *Legal 500*, Leading Individual in Bank Lending: National and Capital Markets: Equity Offerings (2010); Bank Lending: National; Capital Markets: Debt Offerings; Capital Markets: Equity Offerings (2011-2012, 2017-2018)
- *PLC Which Lawyer? USA*, National, Capital Markets: Equity (2010, 2011)
- *International Who's Who of Business Lawyers*, Capital Markets (2009)