



Vincent Lin

Counsel

Shanghai

D: +86-21-2307-7068

vlin@omm.com

Vincent Lin focuses his practice on capital markets, private and public securities offerings, venture capital/private equity financings, mergers and acquisitions, and corporate governance.

Vincent has advised numerous issuers listed on the NYSE, Nasdaq, and the Hong Kong Stock Exchange on compliance and regulatory matters. His clients include eHi Car Services Limited, Montage Technology Group Limited, Giant Interactive Group Inc., Acorn International, Inc., China Kanghui Holdings, Christine International Limited, and Shanghai Haohai Biotechnology Limited.

Prior to joining O'Melveny, Vincent worked as an associate for international law firms in Hong Kong and Taipei, Taiwan.

Experience

Initial Public Offerings

- Pharmaron in its approximately US\$588 million dual primary listing and H share offering in Hong Kong
- Shanghai Kindly Medical Instrument Co., Ltd., in its US\$106 million IPO and listing on the Hong Kong Stock Exchange
- Viva Biotech (1873.HK) in its HK\$1,521.5 million (approximately US\$194 million) IPO and listing on the Hong Kong Stock Exchange
- Shanghai Haohai Biological (6826.HK) in its US\$300 million IPO and listing on the Hong Kong Stock Exchange
- eHi Car Services Limited in its US\$120 million IPO on the NYSE

Admissions

Bar Admissions

New York

Taiwan

Education

Columbia University, LL.M., 2006

Chuang Yuan Christian University,
LL.M., 2002

National Taiwan University,
LL.B., 2000

- China Kanghui Holdings (NYSE: KH) in its US\$78.7 million IPO and listing on the NYSE
- Montage Technology Group Limited (NASDAQ: MONT) in its US\$81.7 million IPO and listing on NASDAQ
- LifeTech Scientific Corporation (8122.HK) in its HK\$283 million IPO and listing on the Hong Kong Stock Exchange
- Christine International Holdings Ltd. (1210.HK) in its HK\$400 million IPO and listing on the Hong Kong Stock Exchange
- China Lifestyle Food & Beverages Group Ltd. in its IPO and listing on the Hong Kong Stock Exchange
- GCL-Poly Energy Holdings Ltd. in its IPO and listing on the Hong Kong Stock Exchange
- Giant Interactive Group Inc. in its follow-on offering on the New York Stock Exchange

M&A and Going Private

- Pharmaron in its US\$30 million seed round investment in AccuGen Group
- the three founders of Nanjing USA, Inc. in their trade sale to Roo Hsing Co., Ltd., a Taiwan listed company
- eHi Car Services Co., Ltd. (NYSE: EHIC) in its US\$937.5 million management buyout transaction
- the two founders of Adicon Holdings Limited in a sale of 66% share of the company to a consortium comprised of the Chinese-listed company Meinian Onehealth Healthcare, funds managed by the Carlyle Group, and four Carlyle co-investors
- Giant Interactive Group Limited in its privatization
- Montage Technology Group Limited in its privatization
- China Kanghui Medical in its acquisition by Medtronic

Professional Activities

Members

- Taipei, New York City, New York State, and American Bar Associations

Languages

- Mandarin Chinese
- Taiwanese