

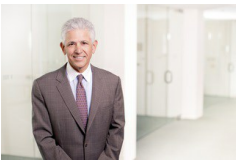


real estate & homebuilding

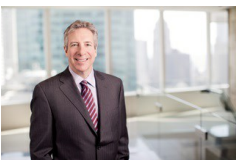
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Overview

O'Melveny helps guide real estate investors and developers through an international market rife with shifting capital-formation methods, development structures, and regulatory requirements. With our diverse experience and wide geographic reach, we offer clients the legal and financial advice they need to develop projects, negotiate investments and partnerships, establish trusts, sustain long-term transactions, and succeed in court.

Throughout our history, we have helped real estate clients transform the globe, minimizing risk while maximizing returns on complex projects. Our interdisciplinary team combines dedicated real estate practitioners with seasoned finance, tax, M&A, environmental compliance, and trial lawyers. From advising on the purchase of retail-center portfolios to the development of a 100,000 acre master-planned community and the resolution of billion-dollar litigation, our real estate practice crafts innovative, practical strategies for clients around the world.

Our experience includes:

- Counseling on landmark, master-planned communities ranging in size

Accolades

"With its national coverage and depth of expertise, the firm's bet-the-company labor and employment litigation practice is very well known."

Legal 500 US

from 30 acres to 300,000 acres

- Guiding private real estate investment trusts (REIT) and their investors through shifting market conditions and legal frameworks for more than 40 years
- Advising on the acquisition and sale of many of the largest real estate assets and portfolios in the United States
- Representing large- and medium-sized developers and home builders, as well as sources of capital, including commercial banks, Wall Street investment houses, opportunity funds, and pension advisors
- Counseling on diverse structures, including participating and mezzanine debt, entitled and unentitled land development deals, acquisition and development projects, housing joint ventures, and apartment, multifamily, and condominium development and conversions
- Serving as the principal finance counsel for a number of residential developers and home builders
- Handling numerous transactions involving hotels, entertainment facilities, and mixed-use development projects around the world
- Representing publically listed and privately held real estate companies in high stakes, complex disputes

Clients

- Academy of Motion Picture Arts and Sciences
- American International Group
- Anschutz Entertainment Group
- Beach Point Capital Management
- California High Speed Rail Authority
- Healthcare Trust of America
- Irvine Company
- Lehman Brothers Holdings
- Lennar Corp. The Macerich Company
- Oaktree Capital Management
- Olson Urban Housing, LLC
- Prologis
- Thomas Keller Restaurant Group
- ValueRock Realty Partners
- Walton International Group

Related Practices

- Business & Commercial Litigation
- Environmental & Natural Resources Litigation
- Project Finance & Development
- Real Estate & Land Use Litigation