

## Capital Markets

### Key Contacts



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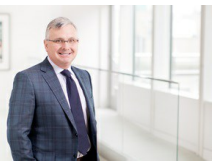
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### Overview

Issuers and investment banks trust O'Melveny to help them successfully execute a broad spectrum of strategic and capital-raising transactions across a range of industries, including financial, health care, retail, technology, media, communications, real estate, and energy.

Our capital markets team has substantial experience running the most complicated and high-profile deals. We view challenges from all perspectives—companies, investment banks, and regulators—to navigate deals seamlessly from launch through pricing and closing. Our clients also benefit from the insight and experience of the many former high-ranking SEC officials at the firm, who advise on complex regulatory matters.

We help clients achieve a full spectrum of capital markets transactions, including:

- Initial public offerings, secondary and follow-on stock offerings

### Accolades

"With its national coverage and depth of expertise, the firm's bet-the-company labor and employment litigation practice is very well known."

*Legal 500 US*

- Investment-grade and high-yield debt offerings
- Convertible notes and other equity-linked securities offerings
- Medium-term note programs
- Liability management transactions, such as tender offers, exchange offers, consent solicitations, amendments and waivers
- Spin-offs, split-offs and other carve-out transactions
- Equity forwards and other complex derivative transactions
- Rule 144A, Regulation S, Section 4(a)(2) / Regulation D, PIPEs and other unregistered offerings
- At-the-market programs
- Block trades and bought deals
- Stock exchange listings

## Clients

- American Honda Finance Corp.
- Citigroup Global Markets
- Credit Suisse
- DealerTrack Holdings
- Deutsche Bank
- eHi Car Services
- Electronics for Imaging
- Goldman Sachs
- JP Morgan
- The Macerich Company
- Malibu Boats
- Mindray Medical International
- Norwegian Cruise Line Holdings
- Morgan Stanley
- Piper Jaffray
- Sportsman's Warehouse

## Related Industries

- Banking & Financial Services
- Consumer & Retail Products
- Energy, Natural Resources & Utilities
- Entertainment & Media
- Health Care
- Hospitality & Leisure
- Industrials & Manufacturing
- Life Sciences
- Real Estate & Homebuilding
- Transportation
- Technology

## Related Practices

- Corporate & Transactional
- Tax