



Project Finance & Development

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Overview

Bringing deep experience in industry and government, O'Melveny works closely with clients on a full range of complex and often high-profile matters critical to the success of project finance and development. Our innovative, collaborative approaches have helped our clients achieve a number of "first ever" and "largest ever" transactions, including the largest public financing of infrastructure investment in US history, totaling over US\$11 billion.

Our ranks include veteran executive branch and Capitol Hill policymakers and former senior officials of the Federal Trade Commission and the US Departments of Commerce and Justice.

We counsel all industry participants—including public and private owners, equity and other investors, operators, project sponsors, developers, and pension funds, investment and commercial banks, institutional lenders, and government entities—on traditional offtaker-based, merchant and hedge-based project financings, infrastructure financings (including tax-exempt), development matters, acquisitions and dispositions, PPP ventures, and regulatory compliance and restructuring matters.

Accolades

"With its national coverage and depth of expertise, the firm's bet-the-company labor and employment litigation practice is very well known."

Legal 500 US

► Industry Experience

- Aviation
- Energy, including clean and renewable energy, as well as fossil-fueled, nuclear and other conventional energy sources
- Manufacturing and other industrial facilities
- Oil and gas, resources and mining
- Ports, rail, roads, maritime transport, shipping and logistics
- Stadiums and arenas

► Global Reach

An acknowledged market leader in project finance in the US and globally, we are one of the few US law firms licensed to practice Hong Kong law and have extensive experience advising clients on Hong Kong listings and regional matters.

Clients

- Apollo Global Management
- Berkshire-Hathaway Energy
- Bloom Energy Corporation
- Building Energy
- California High-Speed Rail Authority
- Citigroup
- JP Morgan
- Macquarie Infrastructure Company
- Morgan Stanley
- MUFG Union Bank of California

Related Industries

- Real Estate & Homebuilding

Related Practices

- Environmental
- Bankruptcy & Restructuring