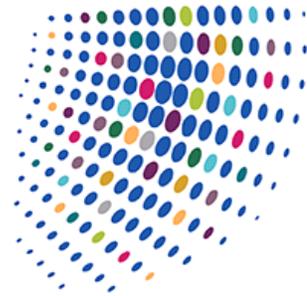


Press Releases

O'Melveny Represents Synaptics Inc. in Sale of US\$400 Million Senior Unsecured Notes and Extension of Credit Agreement



March 15, 2021

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NEW YORK—March 15, 2021—A cross-practice team of O'Melveny lawyers represented Synaptics Incorporated (Nasdaq: SYNA) in a pair of key capital markets and corporate finance transactions.

O'Melveny assisted Synaptics in the sale of US\$400 million of senior unsecured notes. The 4% notes, due to mature on June 15, 2029, were issued in a private offering to institutional investors that closed on March 11. Simultaneously, O'Melveny advised Synaptics in amending and restating a credit agreement with the company's bank lenders, extending the maturity date of its senior secured revolving credit facility, as well as increasing the facility to US\$250 million.

San Jose, CA-based Synaptics is an integrated technology company focused on transforming how people engaged with connected devices and data. The company uses differential technologies in touch, display and biometrics, along with a new generation of AI-enhanced video, vision, audio, speech and security processing.

O'Melveny advised Synaptics in both amending and restating its senior secured revolving debt facility as well as the issuance of the senior notes. The O'Melveny deal team was led by Capital Markets partner Jeeho Lee and associate Lauren Jaeger and Corporate Finance partner Jeff Norton. Capital Markets counsel Logan Tiari and associates Eashaa Parekh and Bryce May also advised on the deal along with Corporate Finance counsel Adam Longenbach and associate Adrian Vidaurri.

About O'Melveny

It's more than what you do: it's how you do it. Across sectors and borders, in board rooms and courtrooms, we measure our success by yours. And in our interactions, we commit to making your O'Melveny experience as satisfying as the outcomes we help you achieve. Our greatest accomplishment is ensuring that you never have to choose between premier lawyering and exceptional service. So, tell us. What



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