

Press Releases

O'Melveny Represents Aesthetic Medical International Holdings in its Nasdaq IPO

October 26, 2019



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NEW YORK —October 26, 2019 — O'Melveny represented Aesthetic Medical International Holdings Group Limited (Nasdaq: AIH), or Aesthetic Medical International, in its US\$30 million IPO on the Nasdaq. Aesthetic Medical International offered 2,500,000 ADSs at an initial offering price of US\$12.00 per ADS. The total gross proceeds of the offering are expected to be approximately US\$34.5 million if the underwriters choose to exercise their over-allotment option in full. Established in 1997 and known as “Peng'ai” in China, Aesthetic Medical International is a leading provider of aesthetic medical services in China. Its treatment centers are spread across 15 cities in mainland China, and it also has presence in Hong Kong and Singapore.

The O'Melveny team was led by partner Ke Geng and included partner Ke Zhu, partner Li Han, counsel Ye Sun, counsel Lillian Cheung, counsel Adam Ajlouni, associates Sydney Ryan and Aaron Xin, trainee solicitor Hilda Leung, and legal consultant Liam Liu. Partner Rob Plesnarski advised on SEC related issues, and partner Luc Moritz and counsel Anita Choi provided tax-related advice.

About O'Melveny

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