

Press Releases

O'Melveny Represents Mindray Medical International in US\$152.8 Million Follow-On Offering of American Depositary Shares



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SHANGHAI, MARCH 15, 2010 – O'Melveny & Myers LLP represented Mindray Medical International Limited, a leading developer, manufacturer, and marketer of medical devices worldwide in its US\$152.8 million follow-on offering of 4,000,000 American depositary shares (ADSs) at US\$38.20 per ADS on the NYSE. The underwriter, Jefferies & Company, has a 30-day option to purchase up to an additional 600,000 ADSs. Each ADS represents one Class A ordinary share, par value HK\$0.001 per share, of Mindray.

The O'Melveny team was led by partner **Kurt Berney** (SH) and counsel **Scott Graziano** (NB), and included associates **Paul Kuo** (HK), **Yi Liu** (BJ), **Jean Xu** (SH), and **Ning Zhang** (BJ) and legal consultants **Scott Wang** (SH) and **Chelsea Xuan** (SH). Partner **Neil Campbell** (HK) and counsel **Mark Chan** (HK) provided advice on HK-related matters, supported by paralegal **Kitty Li** (HK). Partner **Larry Sussman** (BJ) and associate **Cindy Huang** (BJ) provided advice on tax-related matters.

Established in 1991, Mindray offers a broad range of products across three primary business segments: patient monitoring devices, diagnostic laboratory instruments, and ultrasound imaging systems. Mindray maintains its global headquarters in Shenzhen, China, U.S. headquarters in Mahwah, New Jersey, and has 30 local offices in China as well as multiple sales offices in major cities around the world. In 2008, Mindray acquired Datascope's patient monitoring



device business. O'Melveny previously represented Mindray in its US\$270 million initial public offering in 2006 and US\$240M secondary offering by it and certain selling shareholders in early 2007. O'Melveny also represented Mindray in its Datascope acquisition.

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