

Press Releases

O'Melveny Represents Healthcare Trust of America in US\$900M Public Offering

September 20, 2019



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SAN FRANCISCO—September 20, 2019—O'Melveny recently represented Healthcare Trust of America, Inc. (HTA) in an underwritten public offering of US\$900 million, consisting of US\$650 million of unsecured 3.100% senior notes due 2030, and US\$250 million of unsecured 3.500% senior notes due 2026.

HTA intends to use the net proceeds from the offering to, among other things, redeem all of its outstanding 3.375% senior notes due 2021 and 2.95% senior notes due 2022.

BofA Securities, Inc., J.P. Morgan Securities LLC, U.S. Bancorp Investments, Inc. and Wells Fargo Securities, LLC acted as the joint book-running managers for the offering.

Based in Scottsdale, Arizona, HTA is the largest dedicated owner and operator of medical office buildings in the United States, with US\$6.9 billion invested primarily in medical office buildings.

Of counsel Peter Healy led the O'Melveny team, which included counsel Logan Tiari and associate Randolph Yiap. Partner Arthur Hazlitt and counsel Alexander Roberts advised on tax matters.

About O'Melveny

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