

Turnarounds & Workouts

News for People Tracking Distressed Businesses

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Outstanding Restructuring Lawyers 2021



LOUIS R. STRUBECK, JR.

O'Melveny & Myers LLP
Dallas, TX and New York, NY
lstrubeckjr@omm.com

Louis guided Unsecured Creditors' Committee in the National Rifle Association's Chapter 11 cases, working cooperatively with debtors and other creditor constituencies to closely review and scrutinize insider transactions for purposes of maximizing value to unsecured creditors, including significant involvement in multiple depositions and a multi-day trial regarding the dismissal of the chapter 11 bankruptcy cases; Brazos Electric Power Cooperative, Texas' oldest and largest electric utility cooperative, navigating a myriad of complex state law and novel bankruptcy issues in the ongoing effort to restructure Brazos' nearly \$7B in claims asserted as a result of the unprecedented, deadly and destructive February 2021 Texas winter storm; and JPMorgan Chase (\$328M of secured debt), the primary lender to Boy Scouts of America, successfully negotiating a cash collateral arrangement that funded debtors' post-bankruptcy operations and settlement with debtors and Unsecured Creditors' Committee of potential claims challenging JPMorgan's liens against essentially all of debtors' assets as part of the Chapter 11 plan. Joined O'Melveny from Norton Rose Fulbright in June 2021.

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About This Publication:

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